## **Consultation Service Intake Form**

Please complete this form to help us coordinate your consu	Itation.	
What type of referral is this?	<ul><li>Self-referral</li><li>Referral for someone else</li></ul>	Triggers automated branching logic
Referral made by (Your last name, first name, and email)		
How did you hear about our consultation services?	☐ CTSI brochure or advertise ☐ Own division or departmen ☐ Other (please specify) (check all that apply)	
	(Please Specify (i.e. Name of	person))
Please fill out the contact information below for the person	you are referring:	
First Name:		
Last Name:		
Email		
Degree(s):		
Department and Division (e.g. Medicine-Cardiology; School of Public Health-Epidemiology; Pediatrics-General Pediatrics)		
Institution:	<ul><li>○ Cedars-Sinai</li><li>○ Charles R. Drew University (CDU)</li><li>○ UCLA-Westwood</li><li>○ Harbor (LA BioMed)</li></ul>	
Academic Title:	<ul> <li>Postdoc or Fellow</li> <li>Clinical Instructor (if not trace)</li> <li>Assistant Professor</li> <li>Associate Professor</li> <li>Professor</li> <li>Other</li> </ul>	ainee)
	(Please Specify)	

The questions below are presented once to survey respondent (using REDCap's automated branching) depending on referral type selected above.

REDCap

What type of consultation are you requesting? One)  Triggers automated by	O Company Company Heating
To learn more about the 3 consultation service offer, please visit: https://www.ctsi.ucla.edu/researcher-resource	es we
What type of consultation are you recommend Dr. [last_name]? Triggers automated brown To learn more about the 3 consultation service offer, please visit: https://www.ctsi.ucla.edu/researcher-resource	Career Consultation Project-Specific Consultation I am not sure which consultation is most appropriate.
For FAQs regarding our grant studios (includin https://www.ctsi.ucla.edu/pages/specialpop_fa	
For FAQs regarding our grant studios (includin https://www.ctsi.ucla.edu/pages/specialpop_fa	
Which special population does your research prinvolve? (Check all that apply)	Children  Coroject  Children  Older Adults  Population affected by health disparities (please specify)  (check all that apply)
Which special population does your grant invo (Check all that apply)	Children  Older Adults  Population affected by health disparities (please specify) (check all that apply)
Population with disparities:	
	(Please Specify)
Briefly describe your health specialty/research focus:	
Which special population does Dr. [last_name] research project involve (please check all that apply):	
Which special population does Dr. [last_name] involve (please check all that apply):	Children  College Adults Population affected by health disparities (please specify) (check all that apply)
Population with disparities:	
	(Please Specify)



Briefly describe Dr. [last_name]'s health specialty/research focus:	
Briefly tell us why you are recommending Dr. [last_name] as a potential client:	
The questions below are displayed based on the	ne type of consultation selected above.
Grant Studio Questions	
Please provide details of your grant application:	
Please provide details of Dr. [last_name]'s grant application:	
Funding Opportunity Announcement (FOA)	
	(i.e. what is online link to the FOA)
Funding Opportunity Announcement (FOA)	
	(i.e. what is online link to the FOA)
Check One	<ul> <li>New Submission</li> <li>Resubmission (if resubmission, what was the previous score and percentile?)</li> </ul>
Check One:	<ul> <li>New Submission</li> <li>Resubmisssion (if resubmission, what was the previous score and percentile?)</li> </ul>
Previous score and percentile:	
Previous score and percentile:	
Funding Agency (e.g. NIA, NIDDK, NIMH)	
Funding Agency (e.g. NIA, NIDDK, NIMH)	
Grant Mechanism (e.g. K08, K23, R21, R01)	
Grant Mechanism (e.g. K08, K23, R21, R01):	
Target Submission Date:	
Target Submission Date:	



Mentor(s) and/or Collaborator(s):		
	(Please tell us who is on the grant)	
Mentor(s) and/or Collaborator(s):		
	(Please tell us who is on the grant)	
Project Title:		
Project Title:		
Grant Proposal Keywords		
Grant Proposal Keywords		
Have you discussed this grant with a NIH program officer?	○ Yes ○ No	
Please suggest potential reviewers:		
	(do not include mentors/collaborators/consultants on grant)	
Approximate date when you may have a draft of Specific Aims and Research Strategy to share with reviewers	(NOTE: if K grant, the Training Plan would also need to be submitted for review)	
Please answer the following 4 questions about your grant applic	ation:	
Please answer the following 4 questions about grant application	:	
Does the study involve human subjects?	<ul><li>Yes</li><li>No</li><li>I don't know</li></ul>	
Does the study involve human subjects?	<ul><li>Yes</li><li>No</li><li>I don't know</li></ul>	
Are the participants prospectively assigned to an intervention?	<ul><li>Yes</li><li>No</li><li>I don't know</li></ul>	
Are the participants prospectively assigned to an intervention?	<ul><li>Yes</li><li>No</li><li>I don't know</li></ul>	

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Is the study designed to evaluate the effect of the intervention on the participants?	<ul><li>Yes</li><li>No</li><li>I don't know</li></ul>
Is the study designed to evaluate the effect of the intervention on the participants?	<ul><li>Yes</li><li>No</li><li>I don't know</li></ul>
Is the effect that will be evaluated a health-related biomedical or behavioral outcome?	<ul><li>Yes</li><li>No</li><li>I don't know</li></ul>
Is the effect that will be evaluated a health-related biomedical or behavioral outcome?	<ul><li>Yes</li><li>No</li><li>I don't know</li></ul>
OPTIONAL: If you have any questions about our grant studios or would like to share additional information that would be helpful in coordinating your grant studio, please include here:	
OPTIONAL: If you have any questions about our grant studios or would like to share additional information that would be helpful in coordinating Dr. [last_name]'s grant studio, please include here:	
Career Consultation Questions	
How many hours per week can you commit to research in the next year?	
Briefly, what is your projected plan in the next year regarding grant submissions, manuscripts in preparation, and/or data presentations at	
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Briefly, what is your projected plan in the next year regarding grant submissions, manuscripts in preparation, and/or data presentations at conferences (if applicable)?  Briefly, describe your career goals in the next 5 years?  What specific questions do you need consultation about?  Please suggest potential faculty consultant(s) who we	

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Project Specific Consultation Questions	
What specific questions do you need consultation about?	
Please suggest potential faculty consultant(s) who we should consider asking to participate in the meeting:	
What specific questions does Dr. [last_name] need consultation about?	
Please suggest potential faculty consultant(s) who we should consider asking to participate in the meeting:	
CV and Specific Aims	
Can we contact Dr. [last_name]?	<ul><li>Yes</li><li>No</li></ul>
REQUIRED: Please upload your CV here:	
If available, please upload your Specific Aims here:	
If available, please upload Dr. [last_name]'s CV here:	
If available, please upload Dr. [last_name]'s Specific Aims here:	
You indicated this is a resubmission. If available, please upload the NIH summary statement here:	(NIH summary statement)

