Search Strategies for ScR Ethical Wills January 15, 2021

Strategies for fourteen databases:

Medline(Ovid) 1946-2021, Embase ([embase.com](http://embase.com/)) 1974 - 2019, CINAHL Complete (Ebscohost) 1937-2021, Cochrane Library ([wiley.com](http://wiley.com/)) 1898 - 2019 including CENTRAL ([wiley.com](http://wiley.com/)) 1898-2021, Academic Search Ultimate (Ebscohsot) 1965-2021, Business Source Premier (Ebscohost) 1922-2021, Dissertations & Theses Global (ProQuest) 1861-2021, APA PsycINFO (Ebscohost) 1872-2021, Religion & Philosophy Collection (Ebscohost), Scopus (scopus.org) 1970-2021,  Sociological Abstracts (ProQuest) 1952- 2019, HeinOnline (heinonline.org) 1700s -2021, Legal Collection (Ebscohost) 1965-2021, and Web of Science Core Collection (Clarivate Analytics) 1900-2021

**Notes:** The last search statement reflects results for year 2020-2021; the second to last statement, in most strategies, reflect the full results with no limits which were screened by the team. Although included in our protocol, Nexis Uni (Lexis Nexis) results were omitted due lack of precision and publication type.

**Ovid MEDLINE(R)** and Epub Ahead of Print, In-Process & Other Non-Indexed Citations, Daily and Versions(R) <1946 to January 14, 2021> January 15, 2021

1 ("ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\*").ti,ab,kf,kw,hw. 28

2 ((emotional or spiritual or integrity or personal) adj2 (legacy or heritage)).ti,ab,kf,kw,hw. and (will or wills or legacy or statement? or document\* or review).ti,ab,hw. 31

3 ("life review" and legacy).ti,ab,kw. 28

4 or/1-3 [ethical will - keyword set ] 73

5 Wills/ 957

6 Family Relations/ or interpersonal relations/ or family conflict/ or intergenerational relations/ 88926

7 forgiveness/ or trust/ 10418

8 ethics/ or bioethical issues/ or bioethics/ or ethics, clinical/ or humanism/ 27308

9 morals/ or conscience/ or moral development/ or moral status/ or social responsibility/ or moral obligations/ or virtues/ 40715

10 Social Values/ 19886

11 5 and (or/6-10) [Wills + relations,ethics,etc MESH ] 80

12 ("19542520" or "28704146" or "25439503" or "19939302" or "20633241").ui. [exemplars] 5

13 or/4,11 [final set] 149

14 or/12-13 [final set finds exemplars] 149

15 remove duplicates from 14 148

16 limit 15 to yr="2020 - 2021" 9

**Embase (embase.com)** January 15, 2021

#16 #15 AND [2020-2021]/py 15

#15 #4 OR #14 134

#14 #13 AND (will:ti,ab,kw OR wills:ti,ab,kw OR legacy:ti,ab,kw) 30

#13 #11 OR #12 802

#12 #5 AND #10 348

#11 #5 AND (#6 OR #7 OR #8 OR #9) 481

#10 'social psychology'/mj 26314

#9 'morality'/mj OR 'conscience'/mj OR 'moral status'/de OR 'social responsibility'/mj 13209

#8 'ethics'/mj OR 'bioethics'/mj OR 'humanism'/mj 29684

#7 'forgiveness'/de OR 'trust'/mj 5135

#6 'family relation'/mj OR 'human relation'/mj 38836

#5 'jurisprudence'/mj 20141

#4 #1 OR #2 OR #3 92

#3 'life review':ti,ab,kw AND legacy:ti,ab,kw 39

#2 (((emotional OR spiritual OR integrity OR personal) NEAR/2 (legacy OR heritage)):ti,ab,kw) AND (will:ti,ab,kw OR wills:ti,ab,kw OR legacy:ti,ab,kw OR statement?:ti,ab,kw OR document\*:ti,ab,kw OR review:ti,ab,kw) 32

#1 'ethical will':ti,ab,kw OR 'ethical wills':ti,ab,kw OR 'legacy statement?':ti,ab,kw OR 'spiritual legac\*':ti,ab,kw OR 'ethical capital':ti,ab,kw OR 'legacy intervention\*':ti,ab,kw 32

**CINAHL Complete** **(Ebscohost)** January 15, 2021

S13 S12 Limiters - Published Date: 20191101-20210131 13

S12 S4 OR S11 118

S11 S5 and (S6 or S7 or S8 or S9 or S10) 42

S10 (MH "Social Values") OR (MH "Values Clarification") 6,729

S9 (MH "Morals") OR (MH "Conscience") OR (MH "Social Responsibility") 14,602

S8 MH "Ethics") OR (MH "Bioethics") OR (MH "Humanism") 16,909

S7 (MH "Forgiveness") OR (MH "Trust") 11,967

S6 (MH "Family Relations") OR (MH "Intergenerational Relations") OR (MH "Family Conflict") or (MH "Interpersonal Relations") 74,205

S5 (MH "Wills") 430

S4 S1 OR S2 OR S3 77

S3 ( "life review" and legacy ) OR AB ( "life review" and legacy ) 22

S2 TI ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) OR AB ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) 51

S1 ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) OR AB ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) 15

**APA PsycINFO (Ebscohost)** January 15, 2021

S13 S12 Limiters - Published Date: 20100101-20120131 53

S12 S4 OR S11 446

S11 S7 and (s8 or S9 OR s10) 219

S10 (DE "Ethics" OR DE "Bioethics" OR DE "Morality" OR DE "Social Responsibility" OR DE "Values") OR (DE "Social Values" OR DE "Virtue") 71,871

S9 (DE "Forgiveness") OR (DE "Trust (Social Behavior)") OR (DE "Prosocial Behavior") 22,073

S8 (DE "Family Relations" OR DE "Interpersonal Relationships" OR DE "Family Conflict" OR DE "Parent Child Relations") OR (DE "Intergenerational Relations") 91,615

S7 S5 AND S6 2,336

S6 DE "Legal Processes" 15,073

S5 TI ( will OR wills ) OR AB ( will OR wills ) OR KW ( will OR wills ) 368,679

S4 S1 OR S2 OR S3 228

**Business Source Premier (Ebscohost)** January 15, 2021

S7 S6 Limiters - Published Date: 20200101-20210131 8

S6 S4 OR S5 116

S5 DE "MUTUAL wills" 1

S4 S1 OR S2 OR S3 115

S3 TI ( "life review" and legacy ) OR AB ( "life review" and legacy ) OR KW ( "life review" and legacy )

1

S2 TI ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) ) OR AB ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) ) OR KW ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) ) 105

S1 TI ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) OR AB ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) OR KW ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) 13

**Legal Collection (Ebscohost)** January 15, 2021

# Query Limiters/Expanders Last Run Via Results

S11 S10 Limiters - Published Date: 20200101-20210131 3

S10 S4 OR S9 116

S9 S5 AND (S6 OR S7 OR S8) 0

S8 (DE "ETHICS" OR DE "BEHAVIORAL ethics" OR DE "ETHICAL decision making" OR DE "HUMANISTIC ethics" OR DE "HUMANITARIANISM" OR DE "INTERGENERATIONAL equity" OR DE "MORAL autonomy" OR DE "MORAL motivation" OR DE "MORAL realism" OR DE "MORAL relativism" OR DE "RELIGION & ethics" OR DE "RELIGIOUS ethics" OR DE "RESPONSIBILITY" OR DE "SITUATION ethics" OR DE "SOCIAL ethics" OR DE "VIRTUE" OR DE "VIRTUE ethics" OR DE "SOCIAL responsibility" OR DE "VALUES (Ethics)") OR (DE "SOCIAL values" OR DE "CONDUCT of life" OR DE "SOCIAL consciousness") OR (DE "CULTURAL values" OR DE "FAMILY values") 8,852

S7 (DE "FORGIVENESS") OR (DE "TRUST") 584

S6 (DE "FAMILY relations" OR DE "FAMILY conflict" OR DE "PARENT & adult child" OR DE "PARENT-child relationship")OR (DE "INTERGENERATIONAL relations" OR DE "INTERGENERATIONAL relations & ethics") 386

S5 DE "WILLS" OR DE "ATTESTATION (Wills)" OR DE "DISINHERITANCE" OR DE "FREEDOM of testation" OR DE "MUTUAL wills" OR DE "LEGACIES" 237

S4 S1 OR S2 OR S3 116

S3 TI ( "life review" ANDlegacy ) OR AB ( "life review" AND legacy ) OR ( "life review" AND legacy ) 0

S2 TI ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) ) OR AB ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) ) OR ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) )

Database - Legal Collection 112

S1 TI ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) OR AB ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) OR ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) 4

**Religion and Philosophy Collection (Ebscohost)** January 15, 2021

# Query Limiters/Expanders Last Run Via Results

S13 S12 Limiters - Published Date: 20200101-20210131 4

S12 S4 OR S5 OR S11 77

S11 S6 and (S7 OR S8 OR S9 OR S10) 9

S10 DE "SOCIAL values" OR DE "CULTURAL values" 391

S9 DE "ETHICS" OR DE "BEHAVIORAL ethics" OR DE "CARE ethics (Philosophy)" OR DE "COMPROMISE (Ethics)" OR DE "CONDUCT of life" OR DE "CONSCIENCE" OR DE "ENDS & means" OR DE "ETHICAL decision making" OR DE "HUMANISTIC ethics" OR DE "HUMANITARIANISM" OR DE "HUMANITY" OR DE "INTERGENERATIONAL equity" OR DE "MERIT (Ethics)" OR DE "MORAL autonomy" OR DE "PROMISES" OR DE "RELIGION & ethics" OR DE "RELIGIOUS ethics" OR DE "SITUATION ethics" OR DE "SOCIAL ethics" OR DE "VIRTUE" OR DE "VIRTUE ethics" 8,518

S8 (DE "FORGIVENESS" OR DE "CONDUCT of life") OR (DE "TRUST") 2,456

S7 DE "FAMILY relations" OR DE "INTERPERSONAL relations" OR DE "FAMILY conflict" OR DE "FAMILY relationships of older people" OR DE "MARITAL relations" OR DE "FAMILY relations -- Law & legislation" OR DE "FAMILY stability" OR DE "PARENT & adult child" OR DE "PARENT-child relationship"

3,360

S6 DE "WILLS" OR DE "INHERITANCE & succession" OR DE "ATTESTATION (Wills)" OR DE "DECEDENTS' estates" OR DE "DECEDENTS' family maintenance" OR DE "MUTUAL wills" OR DE "LEGACIES" 274

S5 DE "ETHICAL wills" 1

S4 S1 OR S2 OR S3 68

S3 ( "life review" and legacy ) OR AB ( "life review" and legacy ) OR ( "life review" and legacy ) 3

S2 TI ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) ) OR AB ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) ) OR ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) ) 61

S1 TI ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) OR AB ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) OR ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) 30

**Academic Search Ultimate (Ebscohost)** January 15, 2021

# Query Limiters/Expanders Last Run Via Results

S12 S11 Limiters - Published Date: 20200101-20210131 **7**

S11 S3 OR S5 OR S10 91

S10 S6 and (S7 or S8 or S9) 52

S9 DE "ETHICS" OR DE "BEHAVIORAL ethics" OR DE "COMMUNICATION ethics" OR DE "CONSCIENCE" OR DE "ENDS & means" OR DE "ETHICAL decision making" OR DE "ETHICAL intuitionism" OR DE "HUMANISTIC ethics" OR DE "HUMANITARIANISM" OR DE "IMMORALITY" OR DE "INTERGENERATIONAL equity" OR DE "JUSTIFICATION (Ethics)" OR DE "MERIT (Ethics)" OR DE "MORAL autonomy" OR DE "MORAL motivation" OR DE "MORAL realism" OR DE "MORAL relativism" OR DE "RELIGION & ethics" OR DE "RELIGIOUS ethics" OR DE "SECULARISM" OR DE "SITUATION ethics" OR DE "VIRTUE ethics" OR DE "WILL" OR DE "SOCIAL responsibility" OR DE "VALUES (Ethics)" 96,400

S8 (DE "FORGIVENESS") OR (DE "TRUST") 16,786

S7 DE "FAMILY relations" OR DE "FAMILY conflict" OR DE "FAMILY relationships of older people" OR DE "PARENT-child relationship" 19,203

S6 DE "LEGACIES" OR DE "WILLS" 2,079

S5 DE "ETHICAL wills" 18

S4 S1 OR S2 OR S3 362

S3 TI ( "life review" and legacy ) OR AB ( "life review" and legacy ) OR KW ( "life review" and legacy )

22

S2 TI ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) ) OR AB ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) ) OR KW ( ((emotional or spiritual or integrity or personal) N2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review ) ) 328

S1 TI ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) OR AB ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) OR KW ( "ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\* ) 40

**Sociological Abstracts (ProQuest)** January 15, 2021

S2

noft("ethical will?" OR "legacy statement?" OR "spiritual legac\*" OR "ethical capital" OR "legacy intervention\*") OR (noft(("life review" OR legacy)) AND (MAINSUBJECT.EXACT("Intergenerational Relations") OR MAINSUBJECT.EXACT("Parent Child Relations")))

Limits applied [1/1/2020 –1/15/2021] 2

S1

noft("ethical will?" OR "legacy statement?" OR "spiritual legac\*" OR "ethical capital" OR "legacy intervention\*") OR (noft(("life review" OR legacy)) AND (MAINSUBJECT.EXACT("Intergenerational Relations") OR MAINSUBJECT.EXACT("Parent Child Relations"))) 65

**ProQuest Dissertations & Theses (ProQuest)** January 15, 2021

S1 noft("life review" OR legacy OR "wills") AND noft((intergeneration\* OR family) NEAR/2 relation\*)

0 results.

S1 ("life review" OR legacy OR "wills") AND ((intergeneration\* OR family) NEAR/2 relation\*)

Limits applied [1/1/2020 –1/15/2021] 0 results

**Cochrane Library (Wiley)** January 15, 2021

ID Search Hits

#1 ("ethical will?" or "legacy statement?" or "spiritual legac\*" or "ethical capital" or "legacy intervention\*"):ti,ab,kw 9

#2 ("life review" and legacy):ti,ab,kw 14

#3 (((emotional or spiritual or integrity or personal) NEAR/2 (legacy or heritage)) and (will or wills or legacy or statement? or document\* or review)):ti,ab,kw 3

#4 #1 or #2 OR #3 22 22

#5 #4 with Cochrane Library publication date Between Jan 2020 and Jan 2021 4

(4 from CENTRAL, Trials)

**Web of Science (Clarivate Analytics)** January 15, 2021

Web of Science Core Collection: Citation Indexes

Science Citation Index Expanded (SCI-EXPANDED) --1900-present

Social Sciences Citation Index (SSCI) --1900-present

Arts & Humanities Citation Index (A&HCI) --1975-present

Emerging Sources Citation Index (ESCI) --2015-present

# 6 10 #4 OR #3 OR #2 OR #1

Indexes=SCI-EXPANDED, SSCI, A&HCI, ESCI Timespan=2020-2021

# 5 125 #4 OR #3 OR #2 OR #1

# 4 13 TS=(((emotional OR spiritual OR personal) NEAR/2 (legacy OR heritage) ) NEAR/6( wills OR inherit\* OR statement? OR document\* OR review))

# 3 10 TOPIC: ((((emotional OR spiritual OR personal) NEAR/2 (legacy OR heritage) ) NEAR/6( wills OR statement? OR document\* OR review)))

# 2 31 TOPIC: (("life review" AND legacy) )

# 1 93 TOPIC: (("ethical will?" OR "legacy statement?" OR "spiritual legac\*" OR "ethical capital" OR "legacy intervention\*") )

Indexes=SCI-EXPANDED, SSCI, A&HCI, ESCI Timespan=All years

**Scopus (scopus.com)** January 15, 2021

2 **19** document results

( ( TITLE-ABS-KEY ( "ethical will?" OR "legacy statement?" OR "spiritual legac\*" OR "ethical capital" OR "legacy intervention\*" ) OR TITLE-ABS-KEY ( "life review" AND legacy ) ) ) OR ( TITLE-ABS-KEY ( ( ( emotional OR spiritual OR integrity OR personal ) W/2 ( legacy ) ) AND ( will OR wills OR inheritance OR statement? OR document\* OR review ) ) ) AND NOT TITLE-ABS ( animal? OR beaver? OR beef OR bovine OR breeding OR canine OR castoris OR cat OR cattle OR cats OR chicken? OR cow OR dog OR dogs OR equine OR foal OR foals OR fish OR insect\* OR livestock OR mice OR mouse OR plant OR plants OR pork OR porcine OR protozoa? OR purebred OR rat OR rats OR sheep OR thoroughbred OR veterinar$ ) AND ( LIMIT-TO ( PUBYEAR , 2021 ) OR LIMIT-TO ( PUBYEAR , 2020 ) )

1 149 document results

( ( TITLE-ABS-KEY ( "ethical will?" OR "legacy statement?" OR "spiritual legac\*" OR "ethical capital" OR "legacy intervention\*" ) OR TITLE-ABS-KEY ( "life review" AND legacy ) ) ) OR ( TITLE-ABS-KEY ( ( ( emotional OR spiritual OR integrity OR personal ) W/2 ( legacy ) ) AND ( will OR wills OR inheritance OR statement? OR document\* OR review ) ) ) AND NOT TITLE-ABS ( animal? OR beaver? OR beef OR bovine OR breeding OR canine OR castoris OR cat OR cattle OR cats OR chicken? OR cow OR dog OR dogs OR equine OR foal OR foals OR fish OR insect\* OR livestock OR mice OR mouse OR plant OR plants OR pork OR porcine OR protozoa? OR purebred OR rat OR rats OR sheep OR thoroughbred OR veterinar$ )

**HeinOnline(heinonline.org**) January 15, 2021

2 **5** results searching for ("ethical will?" OR "legacy statement?" OR "spiritual legac\*") in All Databases.

Limited to 2020-2021.

1 263 results searching for ("ethical will?" OR "legacy statement?" OR "spiritual legac\*") in All Databases.